

The logo for Grande Portage Resources Ltd. is located in the top left corner. It consists of the words "GRANDE", "PORTAGE", and "RESOURCES LTD" stacked vertically in a white, serif font against a red rectangular background.

GRANDE
PORTAGE
RESOURCES LTD

TSX-V: GPG

A wide-angle photograph of a massive glacier flowing through a mountain range. The ice is a deep blue color, with numerous cracks and ledges. The surrounding mountains are covered in snow and partially obscured by the low-hanging ice.

Discover.
Develop.
Grow.

Grande Portage Resources Ltd.

Corporate Presentation – February, 2019

Disclaimer

Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the risks associated with outstanding litigation, if any; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements.

About Grande Portage Resources Ltd.

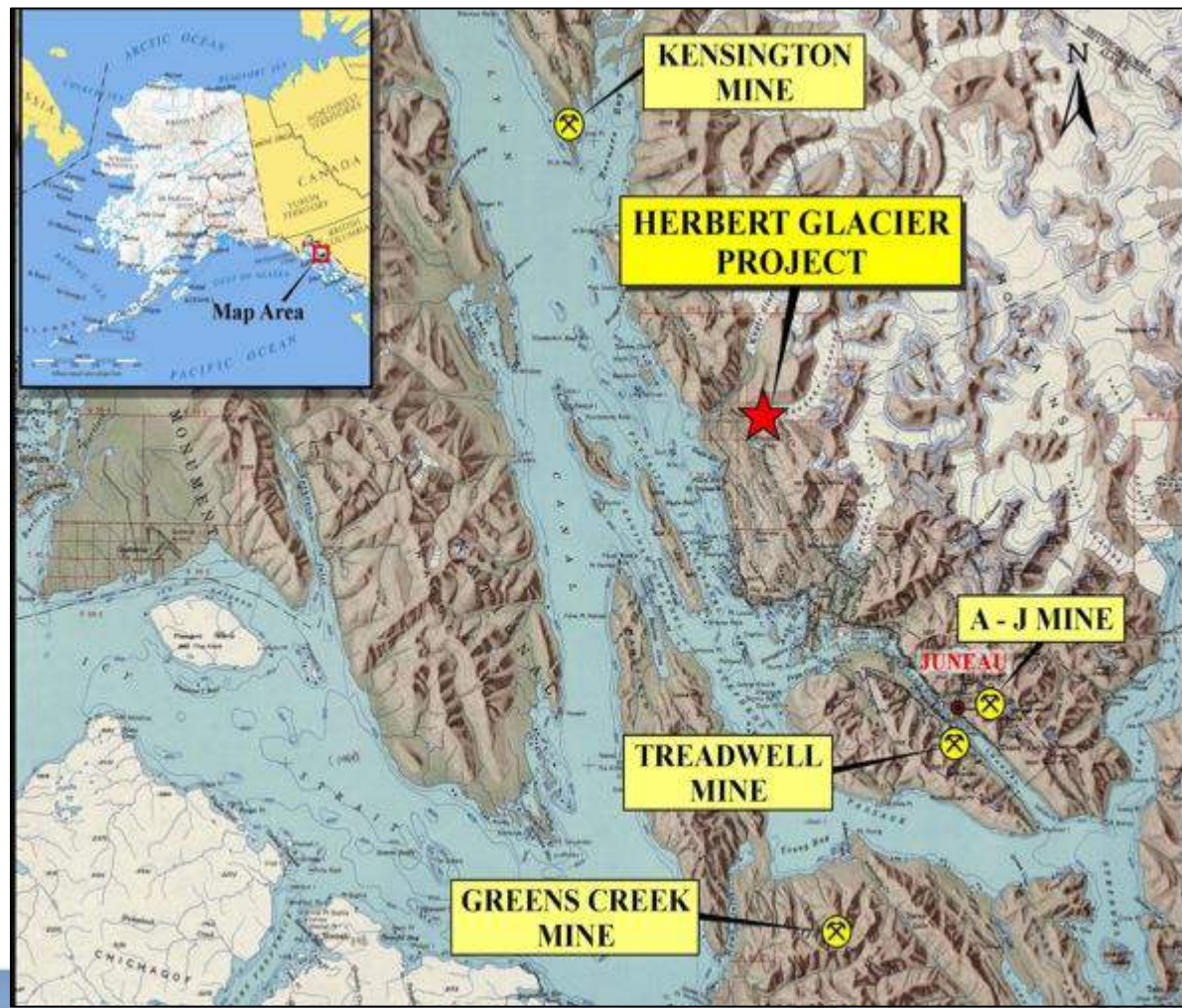
- Grande Portage (TSX-V “GPG”) is a publicly held junior resource company focused solely on the exploration of gold assets in S.E. Alaska
- The Company owns a 100% interest in the Herbert Gold project located near Juneau, Alaska
- Updated Resource Calculation filed in May 2018. (contains an Indicated Mineral Resource of 1,106,800 tonnes grading **7.25 gpt** for 267,950 ounces of gold, largely in the three principal veins using a base case cut-off of 2.5 gpt. An Inferred Mineral Resource of 423,200 tonnes grading **6.04 gpt** gold for 82,200 ounces of gold was also established using the 2.5 gpt cut-off)
- The Company completed its most recent drill program in October 2018. Drilling included 15 diamond drill core holes. Approved at a total of 9 sites
- Updated NI#43-101 is expected in Q2 2019
- Most recent total NI#43-101 Resource increased by 74.2% over previous report (2013). Represents only 1 year of drilling between resource reports (2017)

Corporate Details

Current and Outstanding:	45,425,865
Options:	3,425,000
Warrants:	7,648,834
Cash and Securities:	<\$200,000
Share price:	\$0.09
Market Cap:	\$CDN: ~\$4M
Legal:	Salley Bowes Harwardt LLP
Auditor:	Manning Elliott LLP

**as at January 22, 2019

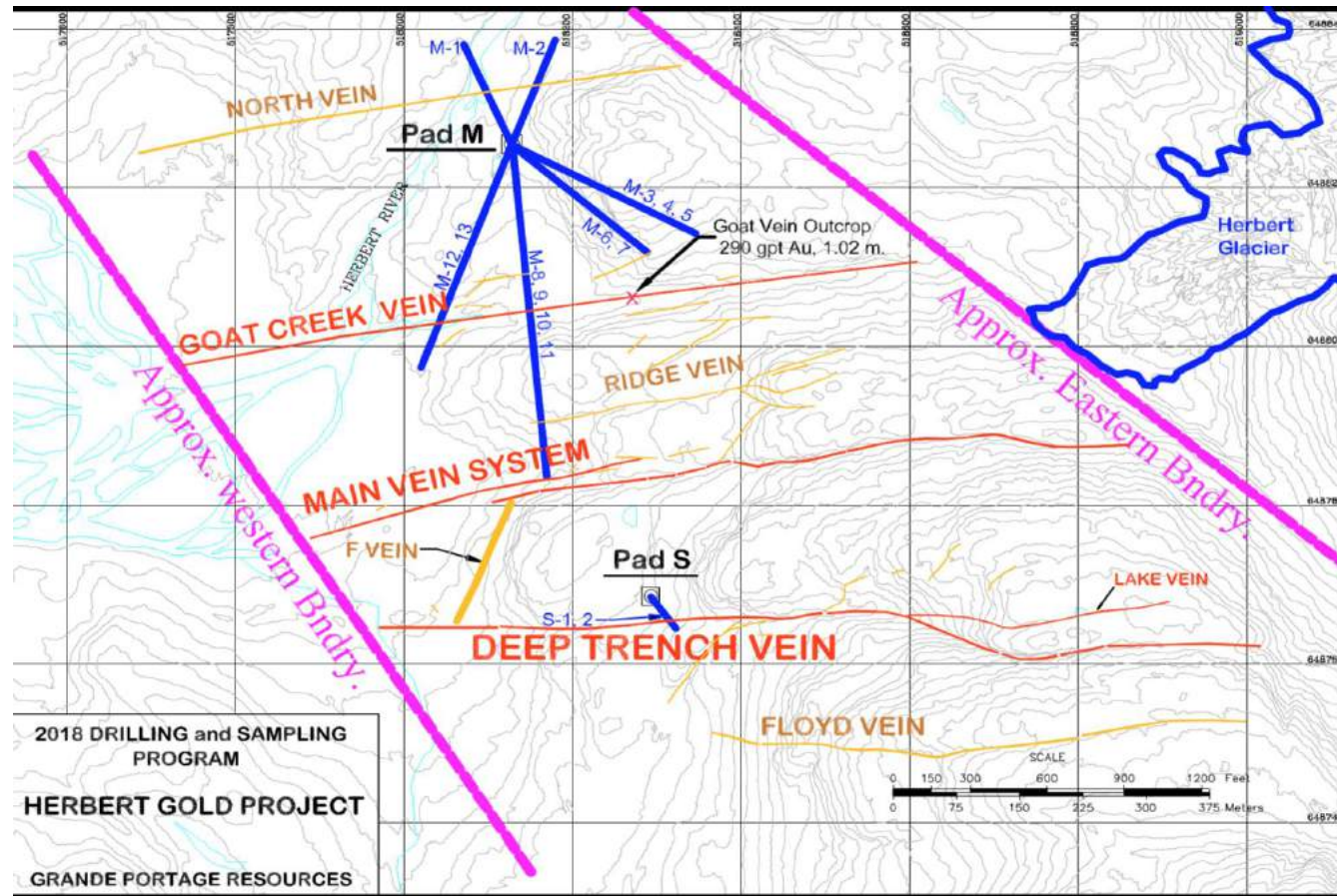
Herbert Gold Project – S.E. Alaska, USA



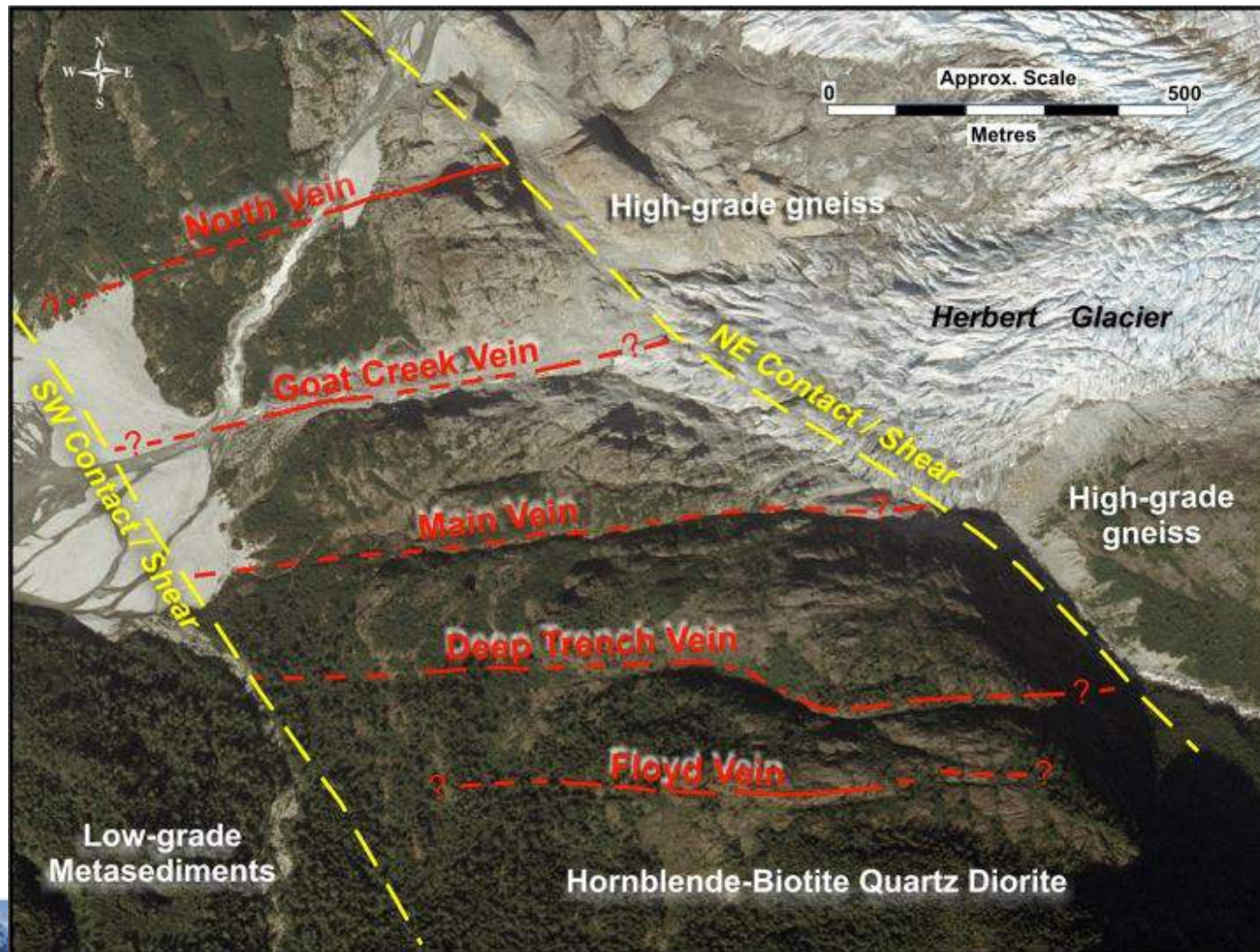
Herbert Gold Project, Alaska

- The Herbert Gold property (25km north of Juneau) is host to at least six large, long gold bearing mesothermal veins (2900-3300 ft each)
- The 91 claims (2000 acres) lie prominently within the historic 160-km long Juneau gold belt, a producer of seven million ounces of gold through a total depth range of thousands of feet
- 158 diamond drill holes (many near surface and shallow) from 19 platforms totaling 26,000 m confirm a large complex mesothermal gold-quartz system
- Past drilling produced numerous multi ounce assays on several veins. Including; DDH11E-2 reported 37.07 g/t gold over 15.7m, DDH12-311A reported 59.91 g/t gold over 8.08 m, DDH18S-2 reported 30.24 g/t gold over 9.08 m, DDH18S-1 reported 15.76 g/t gold over 2.81 m, DDH18M-12 reported 24.39 g/t gold over 6.37 m and DDH18M-6 reported 15.69 g/t gold over 6.29 m
- 2018 Channel samples on the Goat Vein assayed 129.02 g/t gold (3.76 opt) and 290 g/t gold (8.46 opt) with 224 g/t silver (6.53 opt)
- 2018 LiDAR survey completed confirming discovery of 16 new parallel structures for exploration
- Three years of environmental baseline water sampling completed

Herbert Gold – 2018 Drilling Map



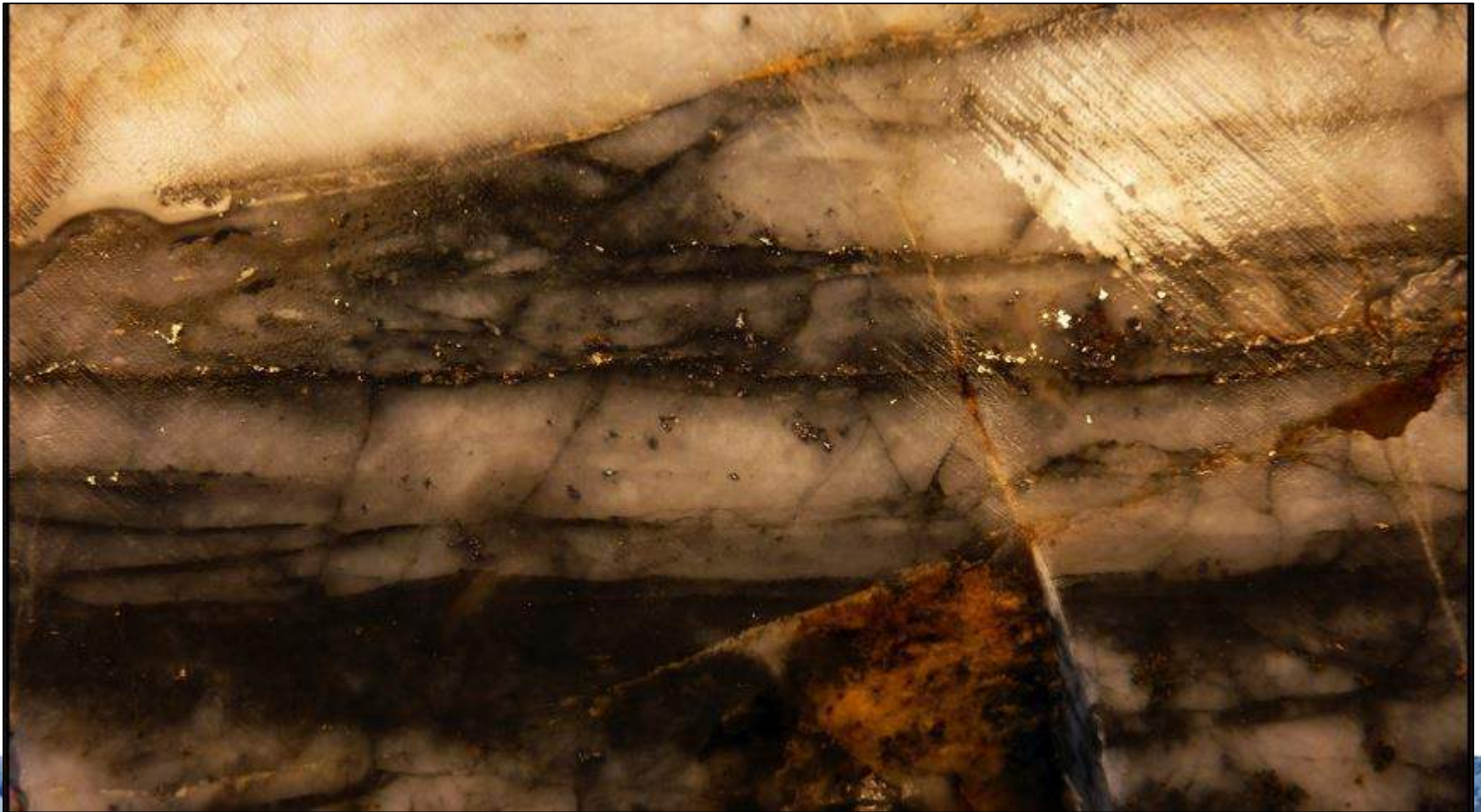
Herbert Gold – Primary veins with Geology



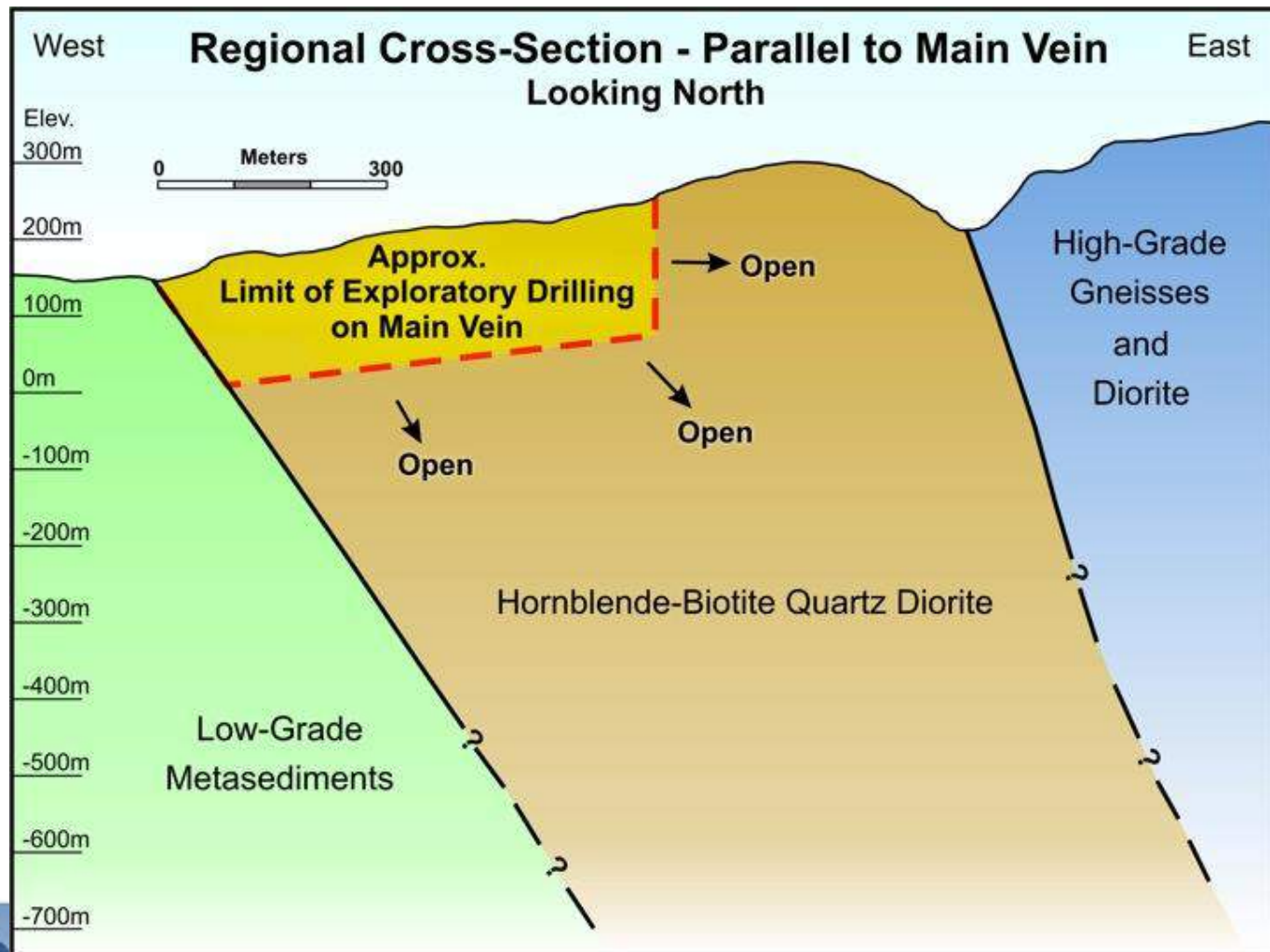
DDH-11E-2 (15.27m of 37.07 g/t gold)



Herbert – Gold in Rock Sample



Herbert Gold – Region Cross Section



Summary of Select Drill Highlights

Deep Trench vein:

DDH 11E-2	15.27m of 37.07 g/t gold
DDH 311A	8.08 m of 59.91 g/t gold
DDH 11E-1	8.82m of 13.1 g/t gold
DDH 11F-3	3.52m of 11.53 g/t gold
DDH 12O-1	3.12m of 13.91 g/t gold
DDH 326B2	11.58m of 28.41 g/t gold

Main vein:

DDH 11D-1	3.05m of 72.3 g/t gold & 96.9 g/t silver
DDH 11I-4	3.04m of 1,328 g/t silver and 3.42 g/t gold including; .93m of 4,010 g/t silver, 7.75 g/t gold
DDH 11I-5	1.28m of 34.1 g/t gold
DDH 311D	6.46 m of 21.55 g/t gold
DDH 12O-1	3.12m of 13.91 g/t gold
DDH 12O-6	7.32m of 6.15 g/t gold
DDH 315C	13.23m of 4.11 g/t gold
DDH 311C	2.25m of 21.22 g/t gold

Goat Creek vein:

DDH 12J-3	2.52m of 5.92 g/t (22.01m-24.53) and 2.05m of 82.95 g/t gold
DDH18S-2	9.08m of 30.24 g/t gold
DDH18S-1	2.81m of 15.76 g/t gold
DDH18M-12	6.37m of 4.39 g/t gold , DDH18M-6 assayed 6.29 m of 15.69 g/t gold

Main Vein Drill Core – DDH-11D-1



Deep Trench Vein Drill Core – DDH-11E-2



Herbert Gold – 2018 Field Program

- Diamond drill from three platforms setups, testing and expanding three veins
- 2018 drilled 15 holes; approx: 3,000m
- Drilled along the Goat, Deep Trench and North Veins
- Discovered a parallel gold bearing structure to the north of historical exploration workings
- The Company looks forward to updating its resource calculation and then embarking upon its 2019 drill program.
- Successfully drill tested for depth and lateral extensions of known high grade ore intercepts
- 2018 LiDAR survey clearly delineated 16 additional parallel and sub-parallel structures to add to the Company's future exploration.
- To date, prospecting, mapping and drilling has tested less than 1,000m of the 4,600m gold trend, and this survey clearly extends the prospective structures for another >1,400 m to the southeast and 400 m to the northwest. 80% of property remains untested.

Why Alaska?

- Safe North American jurisdiction
- Juneau Gold Trend-an abundance of gold
- Good infrastructure. Close proximity to tidewater, highway, power, skilled labor
- Close to City of Juneau – a regional mining centre already supporting Greens Creek Mine (Hecla) and Kensington Mine (Coeur)
- Active large scale operators include; Kinross (Fort Knox), Sumitomo (Pogo), Teck (Red Dog)
- The cumulative annual production value of Alaska's mining industry is approximately \$3 billion, divided between exploration and development investments, and the gross value of the mineral products. (Source: Resource Development Council for Alaska, Inc.)

Management & Advisors

Ian Klassen- B.A. (Hons)., – President/CEO

Mr. Klassen has 25 years of experience in public company management, public relations, government affairs and entrepreneurialism. He has extensive experience in public company administration, finance, media relationship strategies and project management.

Michele Pillon – Chief Financial Officer

Ms. Pillon is an accountant with over 25 years experience in the junior mining exploration sector. Since 1988, Ms. Pillon has been providing accounting and regulatory assistance to public and private companies.

Carl Hale- B.Sc., R.P.G, Q.P., – Director, Exploration

Mr. Hale received his Bachelor of Science degree in geology from the University of Washington in 1972. He has worked the majority of his career on mineral exploration projects in Alaska and the Pacific Northwest for various mining companies and consulting groups. He supervised massive sulfide exploration projects in the Brooks Range, Alaska, mineral reconnaissance programs in the Alaska Range and Southeast Alaska. Mr. Hale spent several years as a mine geologist at the Cannon Mine, a large gold mine in Wenatchee, Washington, as a geologist at the Sunshine silver mine in Idaho, managed a copper exploration project at Bornite, Alaska for three years for Kennecott and served as a geologist on a gold exploration project in Myanmar.

Wesley Raven, (P.Geo.) – Geological Advisor

A Professional Geologist, Wesley graduated from the University of British Columbia in 1983 with 27 years of exploration experience in Canada and abroad.

Board of Directors/Advisory

Board of Directors

- Ian Klassen, B.A. (Hons) – President & CEO
- Alistair MacLennan – Director
- Ronald Handford, P. Eng., MBA., B.A.Sc. – Independent Director
- Douglas A. Perkins, B.Sc., FGAC – Independent Director

Advisors

- Dr. Thomas Patton, Ph.D.
- Dr. Michael Berry, PhD.

Reasons to Buy

- Developed infrastructure in **safe mining district** (USA)
- Multiple past producing mines on or near properties
- In Alaska, close proximity to Coeur's Kensington Gold Mine and Hecla's Greens Creek Mine
- Superb drilling results returning gold values up to 428 g/t per tonne
- Updated NI#43-101 (May 2018)(Indicated resource of 1,106,800 tonnes containing 267,950 oz of gold at **7.25 g/t**. Inferred resource of 423,200 tonnes containing 82,200 oz of gold at **6.04 g/t**)
- Low market capitalization/share price
- Very predictable and reliable vein structures
- 80% open to expansion drilling

Contact Information

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