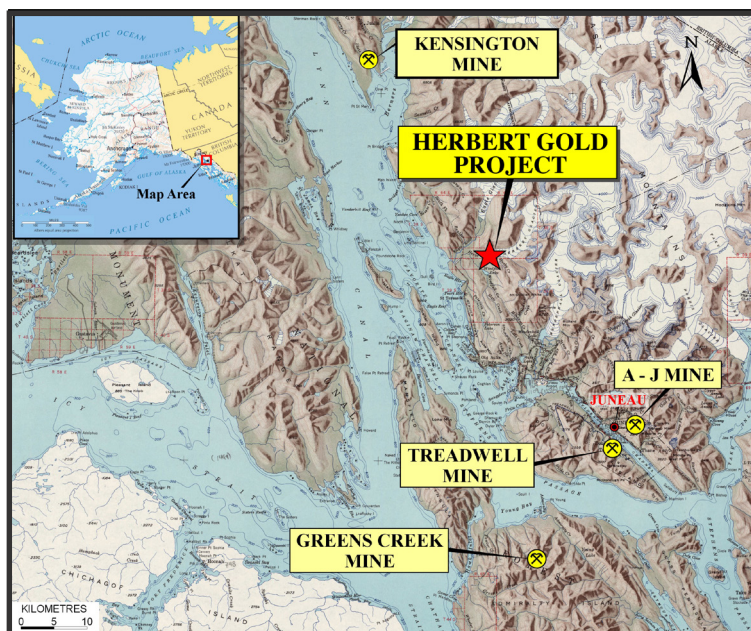


EXPANDING A HIGH-GRADE GOLD RESOURCE IN ALASKA

CORPORATE HIGHLIGHTS

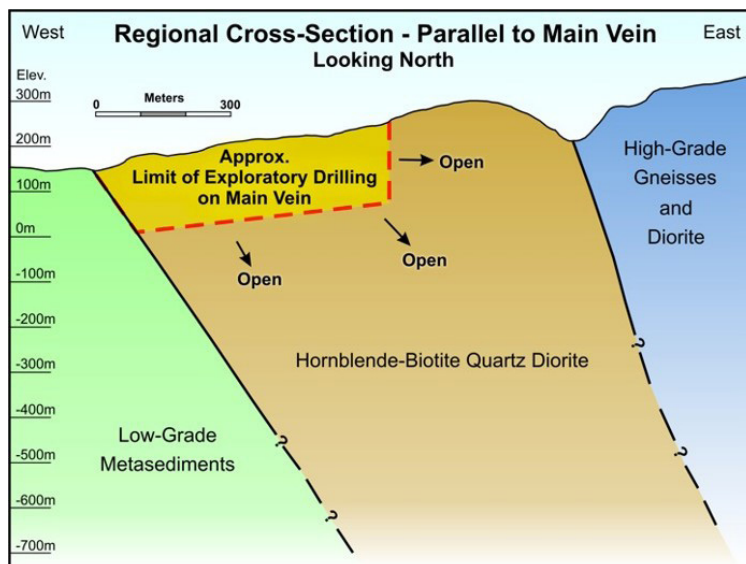
- 100% interest in the high-grade Herbert Gold project located 25km north of Juneau, Alaska
- The Herbert Gold Project is located in one of Alaska's most promising districts and has remained remarkably underexplored until now
- Summer/Fall 2021 drill results include:
 - 3.53 metres at 51.5 gpt/gold
 - 1.77 metres at 11.36 gpt/gold
 - 2.45 metres at 9.34 gpt/gold
- 2021 updated NI 43-101 resource estimate included a significant upgrade in terms of both quantity & quality of its gold resources
- Gold & Silver Resources at the Herbert property remain open at depth and along strike
- Fully Funded (~\$4.5M) to continue drilling into 2022



HERBERT GOLD PROJECT, S.E. ALASKA

- The Herbert Gold property is host to at least five large, long gold bearing mesothermal veins
- The 91 claims (2000 acres) lie prominently within the historic 160-km long Juneau gold belt, a producer of over seven million ounces of gold
- 176 drill holes from 47 platforms totaling 35,000m confirm a large complex mesothermal gold-quartz system
- Spring 2021 NI#43-101 report included an Indicated resource of **1,196,800 ounces of gold at an average grade of 10.23 gpt Au** plus an **inferred resource of 325,900 ounces of gold at an average grade of 8.91 gpt Au** (open to length and depth)
- 2018 channel samples on the Goat Vein assayed 129.02 g/t gold (3.76 opt) and 290 g/t gold (8.46 opt) with 224 g/t silver (6.53 opt)
- LiDAR survey of property and shows numerous targets requiring further exploration
- Received excellent metallurgical recoveries up to 98.2%

PRIMARY VEINS GEOLOGY



Drilling completed to date occupies a small fraction of the strike and dip potential for each vein between the bounding faults. Partial drill results from its summer/fall 2021 drill program at its 100% controlled Herbert gold project in SE Alaska have been released.

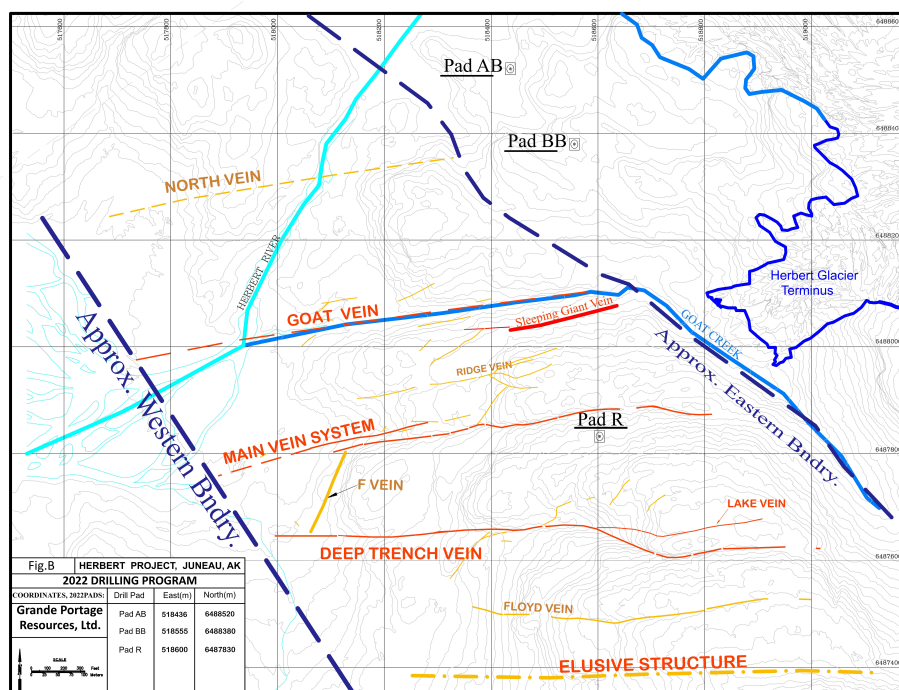
2022 OUTLINE

Diamond drilling from up to three platforms designed to test and expand mineralization on multiple veins at depth – Approx. 13 holes across 10,000m

Follow up 2020/2021 drilling confirming strong prospectivity with additional parallel structures

Update NI Resource Calculation (TBC)
Preliminary Economic Assessment (TBC)

2022 DRILLING PROGRAM



SHARE STRUCTURE

As at December, 2022

Issued & Outstanding:	108,151,276
Options:	4,755,000
Warrants:	4,571,914
Treasury:	~3M

MANAGEMENT TEAM

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Alistair MacLennan

Director

Michele Pillon

Chief Financial Office

Carl Hale

Director of Exploration

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This factsheet may contain forward-looking statements that involve risks and uncertainties. No assurance can be given that any of the events anticipated by such forward-looking statements will occur, and no reliance should be placed upon them.